



CLERK ALERTS

FROM THE OFFICE OF KEN BURKE, CPA
CLERK OF THE CIRCUIT COURT AND COMPTROLLER, PINELLAS COUNTY, FL

www.mypinellasclerk.org | (727) 464-7000 | July 14, 2016

CHANGE TO AUDIT FEES FOR GUARDIANSHIP INITIAL INVENTORIES AND ANNUAL ACCOUNTINGS

Effective July 18, 2016, audit fees required by FS 744.365 and 744.3678 for Guardianship Initial Inventories and Annual Accountings will be paid in the Portal at the time of E-Filing. By utilizing this feature of the Portal, Probate Court Records hopes to improve customer service by collecting the fees when the report is submitted and fall in line with the statewide movement to standardize the Portal experience. The fee schedule is listed below and will be triggered in the Portal when uploading the document. The fee is based on the value of the ward's assets.

REPORT TO BE AUDITED:	FEE:
Initial Verified Inventory value up to and including \$25,000	None
Initial Verified Inventory value in excess of \$25,000	\$85.00
Annual Accounting with value of: \$25,000 or less	\$20.00
Annual Accounting with value of: \$25,000.01 up to and including \$100,000	\$85.00
Annual Accounting with value of: \$100,000.01 up to and including \$500,000	\$170.00
Annual Accounting with value in excess of \$500,000	\$250.00
Simplified Accounting, any value (must meet requirements of FS 744.3679 or by court order)	None
Final Accounting, any value	None

When E-Filing, **be sure that the case number, court type (GA or CP) and fees are correct.** Filings submitted without fees attached, with the wrong amount of fees attached, or with the wrong case number will be returned to the filer in the pending queue for correction. Estate inventories and accountings do not require a fee.

* Year: 2016

* Sequence #: 1234

* Court Type: Guardianship (GA), Guardianship (GA), Mental Health (MH), Probate/Guardianship (CP)

If you have any questions, please email Probate Court Records at Probate@mypinellasclerk.org or call (727) 464-3321.

All information distributed with each Clerk Alert will be posted on our [website](#), our [Attorneys' Page](#), [Facebook](#) and [Twitter](#) pages. Please feel free to share with others that may benefit from our alerts.

If you have any additional questions about this topic or others, please email us at clerkinfo@mypinellasclerk.org.

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